

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

<p>In re: TRIBUNE COMPANY, <i>et al.</i>, Debtors.</p>	<p>Chapter 11 Bankruptcy Case No. 08-13141 (KJC) Jointly Administered</p>
<p>WILMINGTON TRUST COMPANY, Appellant, v. TRIBUNE COMPANY, <i>et al.</i>, Appellees.</p>	<p>Civil Action No. 12-128 GMS</p>
<p>WILMINGTON TRUST COMPANY, Appellant, v. TRIBUNE COMPANY, <i>et al.</i>, Appellees.</p>	<p>Misc. Action No. 12-108 GMS</p>
<p>WILMINGTON TRUST COMPANY, Appellant, v. TRIBUNE COMPANY, <i>et al.</i>, Appellees.</p>	<p>Civil Action No. 12-1106 GMS</p>

**CORPORATE DISCLOSURE STATEMENT OF
APPELLANT WILMINGTON TRUST COMPANY**

1. Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Appellant Wilmington Trust Company of New York (“Wilmington Trust”), by and through its undersigned counsel, make the following disclosure:

(a) Wilmington Trust Company is a trust company governed by the laws of the State of Delaware, with a principal place of business at 1100 North Market Street, Wilmington, DE;

(b) Wilmington Trust Company is a wholly-owned subsidiary of Manufacturers & Traders Trust Company;

(c) Manufacturers & Traders Trust Company is a wholly-owned subsidiary of Wilmington Trust Corporation;

(d) Wilmington Trust Corporation continues to be a wholly-owned subsidiary of M&T Bank Corporation; and

(e) There is no publicly held corporation owning 10% or more of M&T Bank Corporation's stock.

Date: September 25, 2012
Wilmington, DE

SULLIVAN · HAZELTINE · ALLINSON LLC

/s/ William D. Sullivan

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as Successor Indenture Trustee for the PHONES
Notes*